

ASIAN FORUM FOR SOLIDARITY ECONOMY

Bahay ng Alumni, University of the Philippines

Diliman, Quezon city

17-20 October 2007

DAILY SCHEDULE OF ACTIVITIES

Day 1 17 October 2004 Wednesday Venue: Bahay ng Alumni							
8:30	March from University Hotel to Bahay ng Alumni By all the delegates						
9.00 – 10.30	<p>INAUGURAL SESSION Master of Ceremonies: Omy Romero, OTI Consulting Phil/ CSRSME Asia</p> <ol style="list-style-type: none"> 1. Pambansang Awit at Panatang Makabayan by Ms. Hilda Panganiban 2. Celebration of Praise to be led by Bro. Ernie Palacio 3. Opening Prayer & Sharing of the Word of God by Ptr Ed de Guzman 4. Welcome Remarks, by Ben Quiñones, Jr., Chairman, CSRSMEAsia 5. Inspirational Talk: "Rethinking Global Governance", by Gustavo Marin, Program Director, Charles Leopold Mayer Foundation for Human Progress (FPH) 6. Inaugural Address, by Dr. Cielito Habito, Chairperson, Asian Forum (former Secretary for National Economic Planning) 7. Solo Rendition 'Munting Pangarap" by Donna _____ 8. Cutting of Ribbon Ceremony: Trade Fair & Art Exhibit, By Dr. C. Habito, Mr. Gustavo Marin, Mr. John Samuel, Ms Claribel David, Mrs. Norma Liongoren, and Mrs. Ruth Vega-Norton 						
10.30 – 10.45	Coffee/Tea Break						
10.45 – 12.15	<p align="center"><u>PLENARY SESSION ON SOCIALLY RESPONSIBLE INVESTMENT (SRI)</u></p> <table border="0"> <tr> <td align="center"><u>Facilitator</u></td> <td align="center"><u>Co-Facilitator</u></td> <td align="center"><u>Synthesizer</u></td> </tr> <tr> <td align="center">Cielito Habito, Ateneo de Manila University</td> <td align="center">: Inoue Reiko, PARC</td> <td align="center">Kyoko Sakuma & Omy Romero</td> </tr> </table> <p>OBJECTIVES: Address the: 1) What is a socially responsible investment? following issues 2) What economic / environmental conditions are necessary in increasing SRI in developing countries? 3) How do we measure SRI performance?</p> <p>Topics: 1. Introduction to the SRI Workshop, By Ms. Kyoko Sakuma, SRI Workshop Chairperson 2. "What is a Socially Responsible Investor (SRI)?" By Viviane Vandemeulebroucke, International Association of Investors in Social Economy (INAISE) 3. "The Role of SRI in Financing Small & Micro Enterprises: the Oikccredit Experience" By Jose Rico Coligado, Manager for Operations, Oikocredit Phil 4. "Bayanihan Banking Window: A Partnership Between a Socially Responsible Bank and Socially Responsible Enterprises" By Ado Yap, Planters Development Bank & Dr. Emmanuel Ramos, Tekton Business Development Organization 5. Synthesis By Ms. Kyoko Sakuma (Chair) & Mr. Omy Romero (Co-Chair), SRI Workshop</p>	<u>Facilitator</u>	<u>Co-Facilitator</u>	<u>Synthesizer</u>	Cielito Habito, Ateneo de Manila University	: Inoue Reiko, PARC	Kyoko Sakuma & Omy Romero
<u>Facilitator</u>	<u>Co-Facilitator</u>	<u>Synthesizer</u>					
Cielito Habito, Ateneo de Manila University	: Inoue Reiko, PARC	Kyoko Sakuma & Omy Romero					
12.15 – 13.30	Lunch Break						

13.30 – 15.30	<p style="text-align: center;"><u>PLENARY SESSION ON SOCIALLY RESPONSIBLE FINANCING (MICROFINANCE)</u></p> <table border="0" style="width: 100%;"> <tr> <td style="text-align: center;"><u>Facilitator</u></td> <td style="text-align: center;"><u>Co-Facilitator</u></td> <td style="text-align: center;"><u>Synthesizer</u></td> </tr> <tr> <td style="text-align: center;">Mila Bunker, Ahon Sa Hirap Inc</td> <td style="text-align: center;">Liu Dachang, The Nature Conservancy</td> <td style="text-align: center;">Mila Bunker & Ed Garcia</td> </tr> </table> <p>Why?</p> <ul style="list-style-type: none"> ● To determine what is solidarity economy in the context of microfinance ● To understand and appreciate the concept of SP and SPM in the context of solidarity economy ● To be aware of recent developments on SPM ● To showcase MFI practices on SPM <p>Who? For whom? By whom?</p> <ul style="list-style-type: none"> ● CEOs, SPM Champions of MFIs ● Microfinance practitioners with SPM practices ● Socially responsible investors (SRIs) ● Support organizations that have ongoing work on SPM <p>Topics:</p> <ol style="list-style-type: none"> 1. Introduction to the Microfinance Workshop By Mila Bunker, Microfinance Workshop Chairperson 2. "Outreach to the Poorest" By Negros Women for Tomorrow Foundation, Inc. 3. "Empowerment and Participation" By Ahon Sa Hirap, Inc.. 4. "Adaptation of Services" By Center for Agriculture & Rural Development 5. "Microfinance CSR: Microfinance for Biodiversity/ Ecology Conservation & Livelihood Improvement." by Dr. Liu Dachang, The Nature Conservancy /China 6. Synthesis By Mila Bunker & Ed Garcia, Chairperson & Co-Chair, Microfinance Workshop 	<u>Facilitator</u>	<u>Co-Facilitator</u>	<u>Synthesizer</u>	Mila Bunker, Ahon Sa Hirap Inc	Liu Dachang, The Nature Conservancy	Mila Bunker & Ed Garcia
<u>Facilitator</u>	<u>Co-Facilitator</u>	<u>Synthesizer</u>					
Mila Bunker, Ahon Sa Hirap Inc	Liu Dachang, The Nature Conservancy	Mila Bunker & Ed Garcia					
15.30 – 15.45	Coffee/Tea Break						
15.45 – 17.45	<p style="text-align: center;"><u>PLENARY SESSION ON SOCIALLY RESPONSIBLE ENTERPRISE (SRE)</u></p> <table border="0" style="width: 100%;"> <tr> <td style="text-align: center;"><u>Facilitator</u></td> <td style="text-align: center;"><u>Co-Facilitator</u></td> <td style="text-align: center;"><u>Synthesizer</u></td> </tr> <tr> <td style="text-align: center;">Arun Raste, Intl Resources for Fairer Trade</td> <td style="text-align: center;">Jaime Ching, Christian Businessmen's Forum Intl</td> <td style="text-align: center;">Claribel David & Rommel Agustin</td> </tr> </table> <p>BECOMING A SOCIALLY RESPONSIBLE ENTREPRENEUR: <i>What to expect:</i></p> <ul style="list-style-type: none"> - How to become socially responsible entrepreneurs (SRE) - You will learn and understand principles and practices of SREs - What are the benefits of becoming SREs? - What are the standards used by the SREs? <p>Topics:</p> <ol style="list-style-type: none"> 1. Introduction to the SRE Workshop By Ms. Claribel David, SRE Workshop Chairperson 2. "Fair Trade as a Successful Model of a Global Solidarity Economy" By Lucas Caldeira, Asha Handicrafts 3. "Tradeaid New Zealand: A Socially Responsible Buyer in Fair Trade" By Geoff White, Tradeaid New Zealand 4. "Creative Handicraft, India: Model of a Socially Responsible Producer" By Johnny Joseph 5. Synthesis By Ms. Claribel David & Mr. Rommel Agustin, SRE Workshop Chairperson & Co-Chair 	<u>Facilitator</u>	<u>Co-Facilitator</u>	<u>Synthesizer</u>	Arun Raste, Intl Resources for Fairer Trade	Jaime Ching, Christian Businessmen's Forum Intl	Claribel David & Rommel Agustin
<u>Facilitator</u>	<u>Co-Facilitator</u>	<u>Synthesizer</u>					
Arun Raste, Intl Resources for Fairer Trade	Jaime Ching, Christian Businessmen's Forum Intl	Claribel David & Rommel Agustin					

Day 2 18 October 2007 Thursday Venue: Bahay ng Alumni			
	PLENARY SESSION ON GOVERNING DIFFERENTLY		
	Facilitator Bambang Ismawan, Bina Swadaya	Co-Facilitator Yoko Kitazawa, PARC	Synthesizer Ruben Martinez
	<p>OBJECTIVES: 1) Understand the importance of human responsibility and servant leadership in governance 2) Provide an alternative governance framework for the development of solidarity economy Human Responsibility and Servant Leadership provide the ethical and moral basis for various groups to develop alternative patterns of social, political, cultural and economic relationships that would lead into the formation of a solidarity economy</p>		
8.30 9.00 – 12.15	<p>Arrival & Seating of Delegates</p> <ol style="list-style-type: none"> 1. Doxology by Center for Positive Futures 2. Introduction to the Governance Workshop, by Pinky Cupino, Governance Workshop Co-Chair 3. "Relationship of Local, National and World Governance." By Gustavo Marin, FPH 4. The Charter of Human Responsibility Panel Panelists: - Sudha Reddy, CHR India - Anugraha John, China-India Forum - Prof. Aleli Bawagan, U.P. College of Social Work and Community Development 5. INTERMISSION Songs by Pipo Lina, Advocates of Servant Leadership 6. Overview of Advocates of Servant Leadership (ASL) By Jun Simon, ASL President 7. Testimonial on Servant Leadership By Joey Lina, ASL 8. OPEN FORUM 9. Synthesis by Dr Ruben Martinez, OTRADEV 		
12.15 – 13.30	Lunch Break		
	Day 2 18 October 2007 ASSOCIATED SESSIONS (Simultaneous)		
13.30 – 17.30	Workshop: MICROFINANCE		Venue: U.P. Bahay ng Alumni
	Facilitator John Samuel, Action Aid Asia	Co-Facilitator Basilio Rodriguez, Tulay Sa Pag-unlad Inc.	Synthesizer Mila Bunker & Ed Garcia
	<ul style="list-style-type: none"> • Overview of Social performance (SP) and social performance management (SPM), and how different tools can be used to help MFIs manage their social performance <p>Topics: 1. "SPM in Microfinance: Translating your Mission into Practice" By Lalaine Joyas, Microfinance Council of the Phil 2. "The Cerise Social Performance Indicators", by Cecile Lapenu, CERISE/ProsperA</p>		

		Day 2	18 October 2007	ASSOCIATED SESSIONS	(Simultaneous)	
13.30 – 17.30	Workshop: GOVERNING DIFFERENTLY					
	Workshop	Theme	Venue	Facilitator	Co-Facilitator	Synthesizer
	WS1	Education for All	AVR Room	.Jun Nishikawa, Waseda Univ	Anugraha John	Anugraha John
	WS2.	Peace and Rights:	Bulawagang T.Sora	Gustavo Marin	Flora Santos, Sanlakas	Flora Santos
	WS3.	Sustainable Environment	AVR Room	Betsan Patricia Martin	Wilma Rojas	Wilma Rojas
	WS4:	Identiy, Gender & Culture:	Rita Estrada Room	Luz Lopez-Rodriguez, UNIFEM	Ruben Martinez	Ruben Martinez
[Note: All the rooms above are in CSWCD: College of Social Work and Community Development)						
WS5.	Servant Leadership	BAHAY NG ALUMNI	Ed de Guzman, Sagip Bansa	Sol Badoy, Philfruits	Sol Badoy	
Topics:	<ol style="list-style-type: none"> 1. "Servant Leadership in Church", By Bishop Dan Balais, Intercessors for the Phil 2. "Servant Leadership in Poor Communities": The Bayanihan Value Food Pack" By Pipo Lina, ASL 3. "Servant Leadership in the Academy", by Prof. Pilar Habito 4. "Servant Leadership in the Media", by Dodie Lacuna, RPN9 5. "Servant Leadership among the Youth", by Jaylord Pagadora, University of Caloocan City 					
13.30 – 17.30	Workshop: SOCIALLY RESPONSIBLE INVESTMENT (SRI)			Venue: U.P. ISSI, Room 305		
	Facilitator:		Co-Facilitator	Synthesizer		
	K. Panchaksaram, Fedn of South India Producer Assns (SIPA)		Omy Romero	Omy Romero		
Topics:	<ol style="list-style-type: none"> 1. "SRI from an International Perspective", by Holger Liesendahl, Young Focus Philippines 2. "Case Study of an SRE (Looking for SRIs), by Graham Harper, The Eon Foundation 3. "BBW: Linking SRIs & SREs", by Dr. Emmanuel Ramos, Tekton Business Development Organization 4. "Seven Indigenous Aboriginal Keys for Reflection for Social Responsible Investors" by Dr. Christopher Shun, YKPM 					
13.30 – 17.30	Workshop: SOCIALLY RESPONSIBLE ENTERPRISE (SRE)			Venue: U.P. ISSI, Room 304		
	Facilitator		Co-Facilitator	Synthesizer		
	Betsan Martin		Jaime Ching	Jaime Ching		
Topics:	<ol style="list-style-type: none"> 1. "Fair Trade Standards and Practices" by Mr. Ronald Lagazo, Advocate of Philippine Fair Trade, Inc. (APFTI) 2. "Fair Trade in the Workplace" 3. "Becoming a Socially Responsible Enterprise Through the Fair Trade" (Video Presentation) 					

Day 3 19 October 2007 Friday Venue: Bahay ng Alumni						
9:00 – 10:30	<u>PLENARY SESSION ON INVESTMENT OPPORTUNITIES IN SOLIDARITY ECONOMY</u>					
	Facilitator John Samuel	Co-Facilitator Viviane Vandemeulebroucke, INAISE	Synthesizer Vivian Vandemeulebroucke			
	Topics: 1. “Sustainable Development thru Self-Help Groups – An Indonesian Experiment”, by Natalia Septiana, Bina Swadaya 2. “Eco Friendly Herbal Products”, by Jojo Padilla, Vedcor 3. Investment Prospects in Philippine Mines, By Ernie Rodriguez, Mining Safety & Environmental Standards Association					
10.30– 12.15	<u>PLENARY SESSION: LAUNCHING OF ALOE & THE ASIAN FORUM STAKEHOLDERS ASSEMBLY (AFSA)</u>					
	Facilitator Cielito Habito, Asian Forum Chairperson	Co-Facilitator John Samuel, Asian Forum Co-Chair				
	1. Welcome Remarks by Dr. Cielito Habito 2. Inspirational Talk by John Samuel 3. Launching of ALOE (Alliance for an Oeconomy) by Marcos Arruda & Yoko Kitazawa, WSSE 4. ALOE and the Asian Forum 2009, by Arun Raste, Chair, Asian Forum Think Tank Group 5. Introduction of Founding Members of the Asian Forum Stakeholders Assembly (AFSA), by Ben Quiñones (Note: All those who filled up and submitted the Stakeholders Assembly Membership Form are founding members) 6. Oath Taking of Founding Members of the Asian Forum Stakeholders Assembly (AFSA)					
12.15-13.30	Lunch Break					
13.30-17.30	Day 3 19 October ASSOCIATED SESSIONS (Continuation of previous day's session)					
	Workshop: <u>MICROFINANCE</u>			Venue: U.P. Bahay ng Alumni		
	Facilitator Basilio Rodriguez :	Co-Facilitator Liu Dachang:	Synthesizer Liu Dachang			
	Topics: 1. Lessons Learned in Providing MF Services in Hard-to-Reach Areas, by Prof. Ronald Chua, AIM 2. Reaching More of the Poor through Microinsurance, by Camilo Casals & Epifanio Maniebo, CARD 3. Business Development Services in MF, by Gavin Bunker, Insol Development Foundation 4. Managing Human Resources for MFIs, by Mila Mercado-Bunker, Ahon Sa Hirap Inc. (ASHI) 5. “Bayanihan Banking Window: The Role of Tekton in Financing SREs” by Dr. Emmanuel Ramos, Tekton Business Development Organization					
	Workshop: <u>GOVERNING DIFFERENTLY</u>					
	Workshop WS1	Theme CHR:	Venue CSWCD AVR Room	Facilitator Ruben Martinez	Co-Facilitator Sudha Reddy	Synthesizer Sudha Reddy
	Topic: STRATEGIC PLANNING FOR ASIA					
	WS2. Servant Leadership: Bahay ng Alumni			Facilitator Solomon Badoys	Co-Facilitator Ed de Guzman	Synthesizer Ed de Guzman
	Topics: 1. Servant Leadership in Family , By Loretta Lina, Bayanihang Pilipino Inc (BaPI) 2. Servant Leadership in Business By Lambert Ramos, Next Mobile Inc 3. “The Bayanihan Food Pack: Low-Cost, Nutritious Food for Poor Communities”, By Pipo Lina,, ASL 4. ASL PLANNING SESSION					

Day 4 20 October 2007 Saturday Venue: Bahay ng Alumni	
9.00-12.15	<p style="text-align: center;"><u>BAYANIHAN PEOPLE'S CONGRESS & CLOSING CEREMONIES</u></p> <p>Chair: Joey Lina, Chairman, Bayanihang Pilipino Inc. .BaPI (former Senator, Governor & Secretary for Interior & Local Government) Co-Chair :Lambert Ramos, Board Member, BaPi</p> <ol style="list-style-type: none"> 1. Pambansang Awit & Panatang Makabayan: to be led by Hilda Panganiban 2. Celebration of Praise: to be led by Bro. Ernie Palacio 3. Opening Prayer and Sharing of the Word of God: by Ptr Ed de Guzman 4. Recognition of Asian Forum Resource Persons, Workshop Coordinators, Session Facilitators, and Volunteers 5. Awarding of Certificates of Attendance to Asian Forum Delegates 6. Signing of Memorandum of Agreement on Bayanihan Banking Window, by partner organizations 7. Inspirational Talk by Joey Lina, Chairman, BaPI 8. Closing Song: Ang Bayan Kong Pilipinas, to be led by Pipo Lina, ASL
13.30 – 17.30	<p style="text-align: center;"><u>BUSINESS MEETING</u> ASIAN FORUM STAKEHOLDERS ASSEMBLY</p> <p>Chair: Dr. Cielito Habito Co-Chair: John Samuel</p> <ol style="list-style-type: none"> 1. Call to Order, by Asian Forum Chair 2. Welcome Remarks by: <ul style="list-style-type: none"> - Dr. Cielito Habito, Chair - John Samuel, Co-Chair 3. Proposal for Collective Action and Next Steps: AFSA Learning Journey in Participating Countries, by Ben Quiñones 4. Statements of Solidarity with AFSA <ul style="list-style-type: none"> - Yvon Poirer, NANSE - David Thompson, RIPPSS - Yoko Kitazawa, PARC - Mila Bunker, Ahon Sa Hirap Inc. - Kyoko Sakuma, Sustainability Analysis & Consulting - Claribel David, Asian Fair Trade Forum - Pinky Cupino-Castelo, CHR Philippines - Gustavo Marin, FPH. - Atty Joey Lina, ASL - Giovanni Acquati, INAISE - Marcos Arruda, ALOE - Arun Raste, International Resources for Fairer Trade - Jun Simon, ASL - Betsan Martin, Response Trust - Prof. Shyam Sharma - Atty Jose Malvar Villegas Jr, Citizens Crime Watch (grandson of Philippine National Hero Gen Miguel Malvar) 5. Closing Remarks & Adjournment by Dr. Cielito Habito